

**Select Investment Services Limited****弘富投資服務有限公司**

1713B-1714, 17/F, Hong Kong Plaza, No. 188 Connaught Road West, Western District, Hong Kong

Tel : (852) 2804 2968 Fax: (852) 3104 9938

SFC CE No: AXU865

D

**Change of Investment and Financial Information**

更改投資及財務資料

To 致	Select Investment Services Limited 弘富投資服務有限公司	Date (dd/mm/yy) 日期 (日/月/年)	/ /
<b>Client Information 客戶資料</b>			
* Account Number 帳戶號碼			
* Account Name 帳戶名稱 (CAPITAL LETTERS 大寫字母)			
<b>Instruction Details 指示詳情</b>			
* Effective Date 生效日期	/ /		
Your financial information 客戶財務資料:			
(a) Annual income (HKD) 每年收入(港元)			
<input type="checkbox"/> Under / 少於\$100,000		<input type="checkbox"/> \$100,000 - \$500,000	
<input type="checkbox"/> \$500,001 - \$1,000,000		<input type="checkbox"/> Above/ 多於\$1,000,000 (please specify 請註明)	
(b) Total net worth (HKD) 客戶資產淨值 (港元) _____			
(c) Do you own any property / real estate 客戶是否擁有任何資產 / 物業?			
<input type="checkbox"/> No 沒有		<input type="checkbox"/> Yes, details are 有, 詳情為: _____	
<input type="checkbox"/> With financing 有借貸		<input type="checkbox"/> Without financing 無借貸	
Your investment experience 客戶投資經驗:			
HK listed securities (average trade size) 香港上市證券 (平均交易額)		HKD 港元 _____	
Overseas listed securities (average trade size) 海外上市證券 (平均交易額)		HKD 港元 _____	
HK futures and options (number of contracts and product(s)) 香港期貨及期權(合約數量及產品)		_____	
Overseas futures and options (number of contracts and product(s)) 海外期貨及期權 (合約數量及產品)		_____	
Short selling of listed securities 沽空上市證券		<input type="checkbox"/> Yes 有 <input type="checkbox"/> No 沒有 _____	
Your investment objectives and risk tolerance 客戶投資目的及可承受風險:			
(a) Investment objectives 投資目的			
<input type="checkbox"/> Income 收入		<input type="checkbox"/> Hedging 對沖	
<input type="checkbox"/> Capital Gain 資本增值		<input type="checkbox"/> Speculation 投機	
(b) Risk tolerance 可承受風險			
<input type="checkbox"/> Low 低風險		<input type="checkbox"/> Medium 中等風險	
<input type="checkbox"/> High 高風險			
◆ Securities Margin, Stock Options and Futures Account are Belongs to Medium and/or High categories. 證券保證金、股票期權及期貨買賣帳戶屬於“中等風險”及/或“高風險”類別。			
Client Signature(s) 客戶簽署			
X (All account holders of joint account must sign jointly. 所有聯名客戶必須簽署)		Signatory Name(s) 簽署人姓名	S.V.
<b>FOR OFFICE USE ONLY 此部分由本公司填寫</b>			
Prepared By IR/CSO	Checked By OPP		
Date:	Date:		

\*Mandatory Fields 此欄必須填寫